BEST AVAILABLE COPY

FORM D

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D. SECTION 4(6), AND/OR

OMB Number 3235-0076 Expires: April 30, 2008 Estimated average burden hours per response.....16.00

SEC USE ONLY

DATE RECEIVED

UNIFORM LIMITED OFFERING	EXEMPTION
Name of Offering(check if this is an amondment and name has changed, and indicate chan Class D Unit Issuance	(e.)
Filing Under (Check box(es) that apply):	Section 4(6) ULOF AUF 7 9 2006
A. BASIC IDENTIFICATION DA	TA VE
. Enter the information requested about the issuer	
Name of Issuer — (check if this is an amendment and name has changed, and indicate chan Montgomery & Co., LLC	go.)
Address of Executive Offices (Number and Street, City, State, 100 Wilshire Blvd., Suite 400, Santa Monica, CA 90401	Zip Code) Telephone Number (Inchaing Area Code) (310) 260-6006
Address of Principal Business Operations (Number and Street, City, State, (if different from Executive Offices)	Zip Code) Telephone Number (Including Area Code)
Brief Description of Business Montgomery & Co., LLC provides strategic advisory services related to merger a financings, initial public offerings and related capital market services to a variety	
Type of Business Organization corporation limited partnership, already formed business trust limited partnership, to be formed	other (please specify): Imited liability company
	al Estimated AUG 2 5 2006
furisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviati CN for Canada; FN for other foreign jurisdic	tion) DE INCINSON
GENERAL INSTRUCTIONS	FINANCIAL

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

-ATTENTION-

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

SEC 1972 (5-05)

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number

1 of 9

American LagalNet, Inc www.USCourtForms.com



		A, BASIC IDE	NEIFICATION DATA			
2. Enter the information of	equested for the f	ollowing:	manari (1905) giyayayi da mada amba amban kanari kanari kanari (1905) (1906) (1906) (1906) (1906) (1906) (1906)	and the state of t		
 Each promoter of 	the issuer, if the is	sner has been organized v	within the past five years;			
 Each beneficial own 	ner having the pow	er to vote or dispose, or din	ect the vote or disposition of	f, 10% or more of a	a class of equity securities of the i	SSUCT.
 Each executive off 	icer and director o	f corporate issuers and of	corporate general and man	aging partners of	partnership issuers; and	
 Each general and 	moneging partner	of partnership issuers.				
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director/ Manager	General and/or Managing Partner	
Full Name (Last name first, it Montgomery, James W.	individual)	non topologica estata esta de la companya esta esta esta esta esta esta esta est	nest geriller i e. 1 ses en ha hanne ment en		erren er er en	Participant of the Control of the Co
Business or Residence Addr 100 Wilshire Blvd., Suite			ode)		ad ah 1969 ku u u u u u u u u u u u u u u u u u u	
Check Box(es) that Apply:	Promoter	Beneficial Owner		Director/ Manager	General and/or Managing Partner	
Full Name (Last name first, Montgomery, Michael J.	if individual)	the control of the co	The Consequence of the Consequen	gggggggg ei felinde en	an gara menerus ya maana saga mahama da mahama da mahama saga mahama da mahama da mahama saga mahama saga maha Tanga mahama saga mahama saga mahama da mahama da mahama saga mahama saga mahama saga mahama saga mahama saga	, and a fine of the control of the c
Business or Residence Addr 100 Wilshire Blvd., Suite			ode)	a talan ang ang ang ang ang ang ang ang ang a	только ж. «Междундан (1946) (1948) (Автон и ценер 1955) у город 1955 года (1944) (194	VORTHUMPHON (MINUTE)
Check Box(es) that Apply:	Promoter	Beneficial Owner	Sxecutive Officer	Director/ Manager	General and/or Managing Partner	
Full Name (Last name first, Anderson, Brik	if individual)		and a second	7.0%(0)(0)(0)(0)(0)(0)(0)(0)(0)(0)(0)(0)(0)(en/8100090090 - n. en-en-en-en-
Business or Residence Addr 100 Wilshire Blvd., Suite			ode)	and a second of the systems on the systems of the		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director/ Manager	General and/or Managing Partner	4
Full Name (Last name first, Bean, Brian	if individual)		and the second of the second o	and a supplementary of the sup	recens (g a) validade en	
Business or Residence Addr 100 Wilshire Blvd., Suite			ode)			***************************************
Check Box(es) that Apply:	Promoter	Beneficial Owner	☐ Executive Officer	Director/ Manager	General and/or Managing Partner	
Full Name (Last name first, Montgomery, George	if individual)			**************************************	**************************************	
Business or Residence Addr 100 Wilshire Blvd., Suite			ode)	umiqua, qua e electrone el electrone de la companya de la companya de la companya de la companya de la company		Mary (M. Citter Landson, Section 1997)
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director/ Manager	General and/or Managing Partner	Programme and the second
Full Name (Last name first, Conlin, John	if individual)		***************************************		7-900 <u>daga daga daga daga daga daga daga dag</u>	***************************************
Business or Residence Addr 100 Wilshire Blvd., Suite			ode)		**************************************	***************************************
Check Box(es) that Apply:	Promoter	Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner	
Full Name (Last name first, Westriver Capital, LLC	if individual)					
Business or Residence Addr 18300 N.E. Union Hill R				**************************************		THE RESIDENCE OF THE PARTY OF T

A. BASIC IDENTIFICATION DATA	
2. Enter the information requested for the following:	
 Each promoter of the issues, if the issuer has been organized within the past five years; 	
 Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a 	a class of equity securities of the issuer.
 Each executive officer and director of corporate issuers and of corporate general and managing partners of 	
Each general and managing partner of partnership issuers.	,
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director	☐ General and/or Managing Partner
Full Name (Last name first, if individual) TV Montgomery LLC	
Business or Residence Address (Number and Street, City, State, Zip Code) 50 Rowes Wharf, Boston, MA 02108	
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director	General and/or Managing Partner
Full Name (Last name first, if individual)	
Business or Residence Address (Number and Street, City, State, Zip Code)	
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director	General and/or Managing Partner
Full Name (Last name first, if individual)	
Business or Residence Address (Number and Street, City, State, Zip Code)	
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director	General and/or Managing Partner
Full Name (Last name first, if individual)	
Business or Residence Address (Number and Street, City, State, Zip Code)	until in statement til det som ett state i state som ett s
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director	General and/or Managing Partner
Full Name (Last name first, if individual)	
Business or Residence Address (Number and Street, City, State, Zip Code)	
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director	General and/or Managing Partner
Full Name (Last name first, if individual)	***************************************
Business or Residence Address (Number and Street, City, State, Zip Code)	
Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director	General and/or Managing Partner
Full Name (Last name-first, if individual)	
Business or Residence Address (Number and Street, City, State, Zip Code)	

**********					B. (!	VFORMAI	ION ABO	TOFFLE	INC				
1.	Hay the	· icener untr	Lordoes th	e lexiter inte	end to sell :	ta naquarere	edited invest	are in this c	(Fering)			Yes	No ⊠
• •	2 20 20 20 20 20 20 20 20 20 20 20 20 20		eg 04 0000 000				ma 2, if filo					Second	Sugarit
2.	What is	s the minim	am invesim				individual?					\$ 0.00	
		TO THE PERSON SERVICE	TARRES AND FRANCISCO		a in a consequent	A 0111 (411)	AZ CORA N Z CE ANYMA	***************************************				Yes	No
3.	Does ti	e offering	permit joint	ownership	of a single	unit?				pe	44 (47 (44) 51)))		
4. Taul	ommi. If a per or state a broke	ssion or sin son to be li s, list the n or dealer,	nilar remuno sted is an as ame of the	eration for s isociated pe broker or d it forth the i	solicitation rson or age caler. If me	of purchase nt of a brok re than five	a or will be rs in connec er or dealer (5) persons ker or deale	tion with sa registered v to be listed	iles of secur with the SE	rities in the Cand/or wi	offering. h a state		
***********								hadan ay 1, 1000 y	The second state of the second	TO THE RESIDENCE OF THE PROPERTY OF THE PROPER	TOTAL PROPERTY AND ADDRESS OF THE PARTY OF	12 - 2 - 2 - 2 - 2 - 2 - 2 - 2 - 2 - 2 -	
Bus	iness or	Residence	Address (N	umber and (Street, City,	State, Zip	Code)						
Nan	ne of As	sociated Br	oker or Dea	ler	VV.V	anageninanananananin'i arrivati (n. 1. april 1994).	deleter e considérate del destante en en en entre secon pagament	***************************************	re tide street our comp		and and a state of the second	unters d'un la company de la c	Mystellerin value as as as a supplementation of the con-
State	es in Wi	nich Person	Listed Has	Solicited of	Intends to	Solicit Pur	hasers	n Your away against a said	non anno Michildenium en gayent sens estem som	To a field to a company processor consequency processor consequences	and the second second	nan palandaran aran ari aran s <u>anan aran aran aran aran aran aran aran</u>	AND THE PARTY OF THE PARTY OF THE PARTY.
	(Che	ck "All Sta	tes" or chec	k individua	l States)						*****	🗆 A	\ll States
	AL	ĀK	AZ	AR	[CA]	टिव	ET	DE	(DC)	[FL]	$\overline{\text{GA}}$	HI	ar
	IL	IN	FA]	Ks	KY	[TA]	ME	MD	MA	MI	MN]	Ms]	мо
ĺ	MT	NE	NV	NII]	NJ	NM	NY]	NC		OH	Бĸ	OR	PA
,	RI	sc	<u>SD</u>	IN				VA	WA			WY	PR
Full	Name (Last name	first, if indiv	vidual)			,	0,000		***************************************	***************************************	30000000	
Bus	ness or	Residence .	Address (Ni	umber and S	Street, City,	State, Zip	Code)	un quantitativa e a qual del constitución companiel e de c	ning tanggan pada padagangan nggan pamanan manana	ry gentinana voice og gentinklinner voice och filt i g	energy pa	ur et e <u>n desembleren versy vallet et de desemble de</u> en de de	
Narr	ne of As	sociated Br	oker or Dea	ler			and the second s	1					
State	es in Wi	nich Person	Listed Has	Solicited of	r Intends to	Solicit Pure	hasers		***************************************	ALL THE STATE OF T		5 . v. c.	***************************************
	(Che	ck "All Sta	tes" or chec	k individua	I States)							🗆 🗸	All States
	ĀL	ĀĶ	AZ	ĀR	CA	[co	ET	DE	DC	FL	GA]	HI	10
ĺ	īL	N	ĮĀ]	KS	KY	LA	ME	MD	MA	MI	MN	MS	мо
Ì	MT	NE	NV	NE	[N]	NM	 	NC	ND	Image: Comparison of the compariso	ÞΚ	OR	PA
	RI	scl	티	FN		딦		VA	WA	WV	WI	WY	PR
		Last name	first, if indiv	zidual)	£d		السسا		السسا	Lumud	L1	لتسا	
		Mario Carlo (Mario Carlo	Address (No		Name - 4 - 77 San	Stand - 12 in a	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~		Marker francis Company	·	**************************************		
					Sueet, City,	State, Ap	code)	handadire s Press son and s press and a press ion of the section	Markangsiin soo	onesco TC 45 (min. que a ; chichella la considerable			
Nam	ne of As	sociated Br	oker or Dea	ler									
State			Listed Has tes" or chec			Solicit Purc	hasers		* * * * * * * * * * * * *			🗖 🗸	All States
	AL	AK	AZ	AR	CA	ca	टा	DE	DC	FL	GA	HI	ID
	īL	M	ĪA	KS	KY	TA	ME	MD	MA	MI	MN	MS	MO
	MT	NE	NV	NH]	IN]	NM	NY I	NC	ND	OE	DK	OR	[PA]
	RI	sc	50	IN	τx	UT	Vr]	VA.	WA	W	wi	WY	PR
		L	ELI	E	L-111	123		<u></u>	117 (3)	L****1	L.17]		egalNet, Inc.
							3 of 9						intForms.com

© OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

instance .	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.				
	Type of Security	Aggregate Offering Price	Å	Am	sount Already Sold
	Debt\$	0	\$		0
	Equity				0
	Common Preferred	Oddicazal konformentario e e e e e e e e e e e e e e e e e e e			2 1 2 2 1 2 1 1 1 1 1 1 1 1 1 1 1 1 1 1
	Convertible Securities (including warrants)	0	S		0
	Partnership Interests \$				0
	limited liability company				
	Other (Specify interests)	4,750,000	\$	~~~	
	Total\$	4,750,000	\$	on,	4,750,000
	Answer also in Appendix, Column 3, if filing under Ul,OE.				
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."				
		Number Investors			Aggregate ollar Amount f Purchases
	Accredited Investors	5	Í	}	4,750,000
	Non-accredited Investors	0	g	<u>.</u>	0
	Total (for filings under Rule 504 only)	5	9		
	Answer also in Appendix, Column 4, if filing under ULOE.				
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.				
		Type of		D	ollar Amount
	Type of Offering	Security			Sold
	Rule 505		Ş	\$	
	Regulation A				
	Rule 504				
	Total				0
4	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.				
	Transfer Agent's Fees	40.000	*	,	0
	Printing and Engraving Costs				0
	Legal Fees		-		100,000
	Accounting Fees	******	S	-	0
	Engineering Fees				0
	Sales Commissions (specify finders' fees separately)		, s		0
	Other Expenses (identify) Administrative Expenses				7,500
	Total		3 S	*******	107,500
	· Man is a second and a second	, \(\sigma\)			107,500
	4 of 9				can LegalNet, Inc. USCourtForms.com

nud total expenses furnished in response to proceeds to the issuer."	regate offering price given in response to I o Part C — Question 4.a. This difference i	s the "adjusted gross		\$	4,642,500
each of the purposes shown. If the am	ed gross proceed to the issuer used or pro- ount for any purpose is not known, furn. The total of the payments listed must equince to Part C — Question 4.b above.	ish an estimate and			
			Payments to Officers, Directors, & Affiliates	**	ments to Others
Salaries and fees			s 0	□ \$	1
	1801 T. A. C. BAN F. A. SANDER BY STRABALL FOR PARTITUDE OF THE VALUE OF THE AREA STRABAL			24	
Purchase, rental or leasing and installa	tion of machinery				
and equipment					
Construction or leasing of plant building	gs and facilities	□	s0		
offering that may be used in exchange	ing the value of securities involved in the for the assets or securities of another		s 0	Пs	
Repayment of indebtedness	***************************************		s 0	$\Box s$	***************************************
	::::::::::::::::::::::::::::::::::::::			$\square s$	4,750,00
			S	□ s_	

	dded)				
-				10/2000 10/2000	
	W PEDERAL SIGNATO	Q.E.		<u> </u>	
he issuer has duly caused this notice to be s gnature constitutes an undertaking by the i e information furnished by the issuer to ar	ssuer to furnish to the U.S. Securities and	l Exchange Commissio	n, upon writter		
suer (Print or Type)	Signature	Da	te	-64.	la filorità i la cologia de l'altrigrata y la la lider de la cologia
fontgomery & Co., LLC			8.16.0	6	
ame of Signer (Print or Type)	Title of Signer (Print or Ty	pe)		******	
nnes W. Montgomery	Chief Executive Officer				

- ATTENTION -

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

		E STATE SIGNATURE			
ę.	Is any party described in 17 CFR 230.262 pre provisions of such rule?		***************************************	Yes	No.
	See ,	Appendix, Column 5, for state response.			
2.	The undersigned issuer hereby undertakes to fu D (17 CFR 239 500) at such times as required		hìch this notice is fil	ed a not	ice on Form
3.	The undersigned issuer hereby undertakes to issuer to offerees.	furnish to the state administrators, upon writte	n request, informatio	m fumi	shed by the
^{તર્ણ} ,	The undersigned issuer represents that the issilimited Offering Exemption (ULOE) of the ste of this exemption has the burden of establishing	ite in which this notice is filed and understands			
	er has read this notification and knows the conter horized person.	nts to be true and has duly caused this notice to h	e signed on its behal	f by the	undersigned
Issuer (Print or Type)	Signature	Date	······································	Mrs. no s a. carona s a. caronasa. caronas anti-
Montgo	omery & Co., LLC	11	8,11.06		
Name ()	Print or Type)	Title (Print or Type)	(20)(((((((((((((((((((((((((((((((((((

Chief Executive Officer

James W. Montgomery

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed

American LegalNet, Inc. www.USCourtForms.com

	to non- investo	d to sell accredited rs in State 3-liem 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)	Type of investor and amount purchased in State (Part C-Item 2)			Disqual under St. (if yes explan waiver	ification ate ULOE , attach ation of granted) -Item 1)	
State	Yes	No		Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No
AL	**************************************	X	**************************************	0		0			Х
AK		х	**************************************	0		0	an Carlo Comunica de Cambrillo de Carlo Ca		Х
AZ		X	**************************************	Q.		0			Х
AR		X	and the second s	0		0			Х
CA	1. managana ang ang ang ang ang ang ang ang	X	•	0		0	<u></u>		Х
со	***************************************	X		0	200 (2) (2) (2) (2) (2) (2) (2) (2) (2) (2)	0			Х
CT		X		0	***************************************	0	n van in		Х
DE		х	limited liability company interest	1	4,000,000	0			X
DC	***************************************	X		0		0	n sekan a na a na ana ana ana ang manasanang sekanasan sekanasan sekanasan sekanasan sekanasan sekanasan sekan	***************************************	x
FL	· ·	X	or year and a state of the stat	0	A control of the second of the	0			Х
GA	and the second s	x		0	Magazza de Care de Constante de C	0			X
HI	PPTPMEERAL ERRORESCONSISSIONESCONSISSIONESCONSISSIONESCONSISSIONESCONSISSIONESCONSISSIONESCONSISSIONESCONSISSI	X		0		0	**************************************		X
ID	de management (2.1 de 1949) que la management de	X		0		0		<u> </u>	X
IL	a TTP - Inside Agus again inside es peak internation agus atta	X		0		0			X
IN		x	and the state of t	0		0			x
IA	ever American en	X		0		0	***************************************		X
KS		x		0		0			X
КҮ	and the second s	Х	***************************************	0		0			x
LA		X		0		0			x
ME		X		O		0	***************************************		х
MD		X	2 y 2	0		0			X
MA	***************************************	Х	limited liability company interest	3	500,000	0			X
MI		X		0		0		1	X
MN		X	**************************************	0		0			х
MS		+		10		b			X

Intend to sell and agg to non-accredited offerin investors in State offered			Type of security and aggregate offering price offered in state (Part C-Item 1)	Type of investor and amount purchased in State (Part C-Item 2)				Disqual under Sta (if yes explan waiver	ification ate ULOE , attach atton of granted) -Item 1)
State	Yes	No.		Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No
МО	***************************************	X		0		0			Х
МГ	A STATE OF THE PROPERTY OF THE	X		0		0	december (v. v. v. v. f. fag.) v. july plantale lead (fag. fag. v.	The second secon	Х
NE	and the second s	X		0		0	ingental and the collection of the contraction of the collection o		X
NV		X		0	Marie 1970 - 1970 - 1970 - 1970 - 1970 - 1970 - 1970 - 1970 - 1970 - 1970 - 1970 - 1970 - 1970 - 1970 - 1970 -	0	оруу до (туу ул у у у тоогоон у э тааж ал бөгөөгөлөг үүдөгөөгөөгөөгө		χ
NH		х		0		0	ggggggggganda (de anna anna anna anna anna anna anna an		Х
NJ		х	And the state of t	0	, , , , , , , , , , , , , , , , , , ,	0	-		Х
NM	***************************************	Х		0		0	par pakkit 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		Х
NY		Х	limited liability company interest	1	250,000	0			Х
NC		X		0		0	erry. Productivity and acceptance and acceptance and acceptance and acceptance and acceptance and acceptance a		X
ND		X		0		0			Х
ОН		x		0		0	takin ya yanak saannayangin gurangan kan digagan Pilipaki Alga Indonesia	***************************************	Х
ОК		X.	**************************************	0		0	***************************************		Х
OR	**************************************	X		O		0	oden kangan kalakan pilakan sama mengal dang menjah menakan kalam da		Х
PA		X		0		0	***************************************		х
RI		X		0		0		,	X
SC		X	and the state of t	0		0			Х
SD		X		0		0	***************************************		X
TN	**************************************	X		0		0			X
TX		X		0	***************************************	0			х
UT	**************************************	Х		0		0			X
VT		X		О		0			х
VA		X		0		0	**************************************		X
WA	71-30-7 0	X		0		0			X
WV	-	X	**************************************	0		0			х
WI		$\perp_{\rm X}$		0		0		1	х

American LegalNet, Inc. www.USCourtForms.com

General Construction of the Construction of th	to non-	d to sell accredited rs in State 3-Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		4 Type of investor and amount purchased in State (Part C-Item 2)				5 diffication tate ULOE s, attach nation of granted) E-Item 1)
State	Yes	No		Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No
WY	agriculty (de l'allieur de f ances en en april années	X	and the state of t	0		0			Х
PR	aliferior de maigra e en experience generale que en experience de conservantes de la conservante della	T x	Bar responses produces and reconstruction of the control of the co	10	ngil Militaliyy gogi be an gamiyya can can gada errib errib (1644)	n	anner (1979), green,		X